

STEP 2: ADDITIONAL PERSON

Name from STEP 1

Complete Step 2 for yourself, your spouse and children (including step-children) who live with you and/or anyone on your same federal income tax return if you file one. Include both parents living in the home (for a child under 21). See page 1 for more information about who to include. If you don't file a tax return, remember to still add family members who live with you.

1. First name	Middle name	Last name	Suffix
1a. Is this PERSON? Single Married			
2. Date of birth (mm/dd/yyyy)	3. Sex Male Female	4. Relationship to you?	
5. Social Security number (SSN)	We need this if you want health coverage for this PERSON and they have a SSN.		
6. Does this PERSON live at the same address as you? Yes No If no, list address: _____			
7. Does this PERSON plan to file a federal income tax return NEXT YEAR? <i>(You can still apply for health insurance even if this PERSON doesn't file a federal income tax return.)</i>			
YES. If yes, please answer questions a–c.		NO. If no, skip to question c.	
a. Will this PERSON file jointly with a spouse? Yes No If yes, name of spouse: _____			
b. Will this PERSON claim any dependents on your tax return? Yes No If yes, list name(s) of dependents: _____			
c. Will this PERSON be claimed as a dependent on someone's tax return? Yes No If yes, please list the name of the tax filer: _____ How is this PERSON related to the tax filer? _____			
8. Is this PERSON pregnant or were they pregnant in the last 12 months? Yes No a. If yes, how many babies are/were expected during pregnancy? _____ Expected/actual due date: _____			
9. Does this PERSON need health coverage? <i>(Even if PERSON 2 has Medicare or other insurance, there might be a program with better coverage or lower costs.)</i> If NO, skip to the income questions on page 5 and leave the rest of this page blank. ➔			
YES. If yes, answer all the questions below. ⬇			
9a. If aged 19 to 64 and not eligible for full coverage, does this PERSON wish to be evaluated for Plan First (family planning coverage only)? Yes No This PERSON will NOT be evaluated for Plan First unless you check YES.			
10. Does this PERSON need help with everyday things like bathing, dressing, walking or using the bathroom to live safely in their home? OR Has a doctor or nurse told them that they have a physical disability or long term disease, mental or emotional illness, or addiction problem? Yes No If this PERSON is 65 or older OR has Medicare, please complete Appendix D.			
10a. If this PERSON answered yes to question 10 and is between the ages of 19-64, and does not have Medicare, but need long term services and supports, please complete Appendix F.			
11. Is this PERSON a U.S. citizen or U.S. national? Yes No			
12. Is this PERSON a naturalized or derived citizen? <i>(This usually means they were born outside the U.S.)</i> Yes. If yes, complete a and b below. Then SKIP to question 14. No. If no, continue to question 13.			
a. Alien number: <input type="text"/>		b. Certificate number: <input type="text"/>	
13. If this PERSON is not a U.S. citizen or U.S. national, do they have eligible immigration status? Yes. Fill in document type and ID below			
a. Immigration document type: _____		b. Document ID number <input type="text"/>	
c. Has this PERSON lived in the U.S. since 1996? Yes No			
d. Is this PERSON, their spouse or their parent(s) serving in the U.S. military currently or in the past? Yes No			
14. Is this PERSON living with at least one child under the age of 19 and the main person taking care of this child? Yes No			
15. Is this PERSON incarcerated (detained or jailed)? <i>(Response optional)</i> Yes No If Yes Federal State (DOC / DJJ) Local/Regional Check here if pending disposition of charges Incarceration date _____ Expected release date _____			
16. Is this PERSON a full-time student? Yes No			
17. Was this PERSON in foster care at age 18 or older? Yes No If yes, in which state _____			
18. If Hispanic/Latino, ethnicity (OPTIONAL—check all that apply.) Mexican Mexican American Chicano/a Puerto Rican Cuban Other _____			
19. Race (OPTIONAL—check all that apply.) White Asian Indian Japanese Other Asian Samoan Black or African American Chinese Korean Native Hawaiian Other Pacific Islander American Indian or Alaska Native Filipino Vietnamese Guamanian or Chamorro Other: _____			

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STEP 2: ADDITIONAL PERSON

Current Job & Income Information

Employed

If this PERSON is currently employed, tell us about their income. Start with question 20.

Not employed

Skip to question 30.

Self-employed

Skip to question 29.

CURRENT JOB 1:

20. Employer name		a. Employer address	
b. City	c. State	d. Zip code	21. Employer phone number
22. Wages/tips (before taxes) \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Hourly Twice a month	Weekly Monthly	Every 2 weeks Yearly
			23. Average hours worked each WEEK <input type="text"/> <input type="text"/> <input type="text"/>

CURRENT JOB 2: (If this person has more jobs and need more space, attach another sheet of paper.)

24. Employer name		a. Employer Address	
b. City	c. State	d. Zip code	25. Employer phone number
26. Wages/tips (before taxes) \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Hourly Twice a month	Weekly Monthly	Every 2 weeks Yearly
			27. Average hours worked each WEEK <input type="text"/> <input type="text"/> <input type="text"/>

28. In the past year, did this PERSON: Change jobs Stop working Start working fewer hours None of these

29. If this PERSON is self-employed, answer the following questions:

- a. Type of work _____
- b. How much net income (profits once business expenses are paid) will this PERSON get from this self-employment this month?
\$

30. **OTHER INCOME THIS MONTH:** Check all that apply, and give the amount and how often this PERSON gets it. Check here if none
NOTE: You don't need to tell us about this child support, veteran's payment, or Supplemental Security Income (SSI).

Unemployment	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	How often? _____	Alimony received	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	How often? _____
Pensions	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	How often? _____	Net farming/fishing	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	How often? _____
Social Security	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	How often? _____	Net rental/royalty	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	How often? _____
Retirement accounts	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	How often? _____	Other income	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	How often? _____
			Type	_____	

31. Does this PERSON want help paying for medical bills from the last 3 months? Yes No If yes, provide monthly income for last 3 months.
Month 1: \$ Month 2: \$ Month 3: \$

32. **DEDUCTIONS:** Check all that apply, and give the amount and how often this PERSON gets it.

If this PERSON pays for certain things that can be deducted on a federal income tax return, telling us about them could make the cost of health coverage a little lower.

NOTE: You shouldn't include a cost that you already considered in your answer to net self-employment (question 29b).


Alimony paid	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	How often? _____	Other deductions	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	How often? _____
Student loan interest	\$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	How often? _____	Type:	_____	

33. **YEARLY INCOME:** Complete only if this PERSON's income changes from month to month. If you don't expect changes to this PERSON's monthly income, skip to the next person. 

This PERSON's total income this year \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	This PERSON's total income next year (if you think it will be different) \$ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
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THANKS! This is all we need to know about this PERSON.

If you have more people to include, complete another Additional Person single page supplement form.

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